



**Delivered by Email to:** All known Affected Persons of Murray & Roberts Limited (in business rescue)

**Published:** On the website maintained by the Company, accessible to Affected Persons

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20 April 2026


**NOTICE TO AFFECTED PERSONS OF MURRAY & ROBERTS LIMITED (IN BUSINESS RESCUE)**

**RE: OUTCOME OF THE MEETING HELD ON 17 APRIL 2026 TO VOTE ON PROPOSED AMENDMENT TO THE ADOPTED BUSINESS RESCUE PLAN**

1. Capitalised words not otherwise defined in this notice shall have the meaning ascribed to them in the Business Rescue Plan of the Company, which was approved and adopted by the requisite majority of creditors on 8 April 2025, as well as any terms defined or redefined in the Proposed Amendment to the Adopted Business Rescue Plan as published on 8 April 2026 ("**April 2026 Amendment**").
2. A meeting was held on 17 April 2026 for the purpose of considering and voting on the April 2026 Amendment ("**Meeting**").
3. The Meeting was presided over by Joshua Cunliffe and Denis Chifunyise as duly appointed BRPs of the Company.
4. The BRPs permitted voting by proxy at the Meeting and provided Affected Persons with proxy forms prior to the Meeting. Due to the virtual nature of the Meeting, Creditors could also submit their votes by typing their vote in the digital chat box available for the purposes of live written submissions during the Meeting.
5. For the April 2026 Amendment to be approved, the vote needed to be supported by the holders of more than 75% of the Creditors' voting interests that were voted, and the votes in support of the April 2026 Amendment must have included at least 50% of Independent Creditors' voting interests, if any, that were voted.
6. **Of the votes cast by all Creditors at the Meeting, 100% voted in favour** of the April 2026 Amendment.

7. **Of the votes cast by Independent Creditors at the Meeting, 100% voted in favour** of the April 2026 Amendment.
8. **94.95% of all Creditors cast their votes at the Meeting.**
9. Based on the above, the Business Rescue Plan has been amended in accordance with the April 2026 Amendment.
10. Affected Persons are reminded that all documentation, information and notifications relevant to the business rescue proceedings of the Company are available for review and to download under the "Business Rescue" tab on the Company's website at: [www.murrob.com](http://www.murrob.com).
11. If you have any queries, they may be directed to the Company's business rescue team at: [br@murrob.com](mailto:br@murrob.com).

Yours faithfully,



**PF van den Steen**



**JB Cunliffe**



**DM Chifunyise**

**The joint Business Rescue Practitioners of Murray & Roberts Limited (in business rescue)**